

From: 09:00 – Registration and breakfast

09:55 - Welcome

Andrew Jackson, Fiander Tovell - Tax Panel Chairman

10:00 – HMRC – Cryptoassets / currencies

Dion Seymour, Financial Products and Services Team

Cryptoassets continue to evolve and capture the public attention. This session will cover the view of cryptoassets from a HMRC perspective and consider how the current tax rules apply.

- Overview of cryptoassets
- Details on upcoming updates to guidance
- Points on the taxation of cryptoassets
- Q&A session.

Dion has over 14 years' experience working in HMRC where he has covered a number of roles. As the policy owner within the Financial Products and Services Team he leads on the development of the approach to the taxation of cryptoassets.

10:45 – Refreshment Break

11:05 – All you wanted to know about the Phoenix TAAR but were afraid to ask!

Pete Miller, CTA (Fellow), Partner, The Miller Partnership

- What is the mischief?
- How the TAAR is structured
- HMRC's guidance
- Areas of uncertainty
- Practical hints and tips.

Pete formed The Miller Partnership in April 2011 to offer expert advice to other advisers on all business and corporate tax issues. Pete's specialist areas include the transactions in securities rules, reorganisations, reconstructions, distributions, partnerships, Patent Box, HMRC clearances, disguised remuneration and the taxation of intangible assets.

11:45 – Share schemes update

Tax Panel members Ann Bibby of Ellacotts and James Geary of Randall & Payne

- EMI update
- Alternatives to EMI: (CSOP & Growth Shares)
- Valuation and reporting processes with HMRC.

12:15 Common pitfalls of working with International clients

Jay Sanghrajka, Partner at Price Bailey and Tax Panel member

- Branch, Subsidiary or representative office?
- Avoiding a permanent establishment
- UK taxation of foreign profits (branch profits and foreign dividends)
- Minimising withholding taxes under double tax treaties
- UK tax relief for foreign tax credits
- Outline on transfer pricing issues.

13:00 – Lunch

14:00 – HMRC – Making Tax Digital

Anish Mehta – HMRC

It's safe to say that we are all aware of MTD, have seen and understood the VAT Notice and are now actively getting our practice and clients ready for April 2019.

We are now asking:

- How this leads on to MTD for Income Tax, and how it fits in the wider context
- How to deal with edge cases and awkward situations, rather than routine ones
- Q&A with HMRC (based on a selection of questions received in advance of the conference).

Anish is an external stakeholder for Making Tax Digital (MTD) and leads HMRC's onboarding strategy for the Income Tax element of MTD for Business.

14:45 – MTD Discussion Time

15:15 – Refreshment Break

15:25 – How to Turn MTD into a Growth Opportunity for Your Firm

Sam Horner, Key Accounts Director Receipt Bank

Discover:

- How to adapt your business processes for digital tax
- How to handle objections and onboard your clients onto new tools
- The key ways to increase efficiency and profitability with technology.

Since 2015 **Sam** has been a key contact and advisor for some of the largest accounting and bookkeeping firms in the world as they move to the cloud. With over 15 years experience in Professional Services, Sam has an intuitive understanding of the history and traditions of the accounting industry and keen insight into its future. Focusing on the country's Top 50 accounting firms, he helps large organisations redesign their business processes and implement new technology. In his experience with RB and major firms, he has also been a speaker at major events, including Iris World.

16:05 – A Quick Guide to SDLT

Alfonso Perez, Senior Tax Consultant at Haslers

- Sources of information
- Gifts and Loans
- Group Relief and claw back
- Other Reliefs and rates
- Partnership highlights.

16:45 – Summary & Close

UK200Group speaker bio's attached
Course qualifies for: CPD - Dress Code: Smart



Specialist Tax Conference – Tuesday 9 October 2018

Cavendish Hotel, 81 Jermyn Street, London, SW1Y 6JF

REGISTRATION FORM

<i>Tax Panel Members only</i>	<i>£ 100.00 each</i>	<i>£ 120.00 including VAT</i>
<i>All Other UK200Group members</i>	<i>£ 250.00 each</i>	<i>£ 300.00 including VAT</i>
<i>Discount for second and additional attendees</i>	<i>£ 125.00 each</i>	<i>£ 150.00 including VAT</i>

Firm: **Location:**

Contact Number:

I / We wish to register for the UK200Group Specialist Tax Conference:

1st Delegate Name: **Email:**

Tax Panel member: Yes

£ Vegetarian: Yes No

2nd Delegate Name: **Email:**

Tax Panel member: Yes

£ Vegetarian: Yes No

3rd Delegate Name: **Email:**

Tax Panel member: Yes

£ Vegetarian: Yes No

I / We enclose our cheque for: £ **Total**

Non UK200Group Members *£ 300.00 each £ 360.00 including VAT*

Name: **Firm:**

Telephone: **Email:**

Vegetarian: Yes No

I / We enclose our cheque for: £ **Total**

To run this event we require a minimum of 16 delegates.

Please do not make travel arrangements until you have received confirmation of your booking.

All registrations and payments will be confirmed by email. If this fails to arrive please contact Dee Bates: dbates@uk200group.co.uk at the Centre who will be delighted to help you. Please send your registration and payment to the Centre at the address below, Cheques made payable to UK200Group Limited. No refunds for cancellations will be made after 25 September 2018. Cancellations before this date will be subject to a £40 administration charge. All cancellations must be made in writing. UK200Group reserves the right to alter the programme/speakers without prior notification.

Signed:

Dated:

